



## **20<sup>TH</sup> ANNUAL TURNAROUND AWARD WINNERS**

### **I. SECTOR AWARD CATEGORY**

#### **ENERGY DEAL OF THE YEAR**

##### **Sale of Nevada Copper**

Province  
Nevada Copper

Southwest Critical Materials LLC

#### **FINANCIALS DEAL OF THE YEAR**

##### **Chapter 11 Restructuring of Charter School Capital**

Goodwin Procter LLP  
Morgan, Lewis & Bockius LLP

Potter Anderson & Corroon LLP  
Rock Creek Advisors LLC

#### **MATERIALS DEAL OF THE YEAR**

##### **Sale of Substantially all Assets of Plastic Suppliers, Inc. to API Industries, Inc.**

SSG Capital Advisors, LLC  
Archer & Greiner P.C.  
Blank Rome LLP

McGrail & Bensinger LLP  
Porzio, Bromberg & Newman, P.C.  
RK Consultants LLC

#### **HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR**

##### **Recapitalization and Chapter 11 Restructuring of Westlake Surgical**

Paladin Management Firm  
Dundon Advisers, LLC  
Hayward Firm

Stout Risius Ross, LLC  
White & Case LLP  
Winstead Law Firm

## **CONSUMER DISCRETIONARY DEAL OF THE YEAR (UP TO \$100MM)**

### **Sale of Rite Aid Assets**

A&G Real Estate Partners  
Alvarez & Marsal  
Berkeley Research Group, LLC  
Cole Schotz P.C.  
Guggenheim Partners

Joele Frank, Wilkinson Brimmer Katcher  
Pachulski Stang Ziehl & Jones, LLP  
Paul, Weiss, Rifkind, Wharton & Garrison LLP  
Province  
Rite Aid

## **CONSUMER DISCRETIONARY DEAL OF THE YEAR (\$100MM TO \$250MM)**

### **Restructuring of The Container Store**

A&G Real Estate Partners  
Alvarez & Marsal  
Cole Schotz P.C.  
FTI Consulting

Greenhill & Co Inc.  
Latham & Watkins LLP  
Paul Hastings LLP

## **CONSUMER DISCRETIONARY DEAL OF THE YEAR (\$250MM TO \$1B)**

### **Restructuring of Hooters of America**

Pachulski Stang Ziehl & Jones, LLP  
Accordion Partners  
C Street Advisory Group  
Foley & Lardner LLP

Province  
Ropes & Gray LLP  
SOLIC Capital Advisors

## **CONSUMER DISCRETIONARY DEAL OF THE YEAR (OVER \$1B)**

### **Chapter 11 Reorganization of Franchise Group**

AlixPartners, LLP  
Akin Gump Strauss Hauer & Feld  
Ducera Partners LLP  
Kirkland & Ellis, LLP  
Lazard Freres

Pachulski Stang Ziehl & Jones, LLP  
Paul Hastings LLP  
White & Case LLP  
Young Conaway Stargatt & Taylor, LLP

## **CONSUMER STAPLES DEAL OF THE YEAR**

### **Acquisition of Smith Frozen Foods by Twin City Foods, Inc.**

Paladin Management Firm  
Lakeside Foods

Perkins Coie Law Firm

## **INDUSTRIALS DEAL OF THE YEAR (UNDER \$100MM)**

### **Receivership Sale of Reuther Mold & Manufacturing**

MelCap Partners, LLC	McDonald Hopkins LLC
Additive Engineering Solutions	Reuther Mold & Manufacturing
Croley, Martell & Associates, LTD	

## **INDUSTRIALS DEAL OF THE YEAR (OVER \$100MM)**

### **Restructuring and Going-Concern Sale of True Value to Do it Test Corp**

Province	Pachulski Stang Ziehl & Jones LLP
Black & Decker (US), Inc.	Pension Benefit Guaranty Corp. ("PBGC")
Carhartt, Inc.	Rust-Oleum Corp.
Chaffetz Lindsey LLP	Ryder Integrated Logistics
Glenn Agre Bergman & Fuentes LLP	Skadden, Arps, Slate, Meagher & Flom LLP
Kelley Drye Warren LLP	Stihl Inc.
Lowenstein Sandler LLP	The Hillman Group, Inc.
McGuireWoods	The Sherwin-Williams Co., d/b/a Minwax
Miles & Stockbridge	W.P. Carey Inc.
Morris Nichols	Young Conaway Stargatt & Taylor, LLP

## **INFORMATION TECHNOLOGY DEAL OF THE YEAR (UP TO \$100MM)**

### **Acquisition of Medsphere by CareCloud**

G2 Capital Advisor	Mesdphere
CareCloud	

## **INFORMATION TECHNOLOGY DEAL OF THE YEAR (\$100MM TO \$500MM)**

### **Sec.363 Sale of Akoustis Technologies, Inc.**

Raymond James	K&L Gates LLP
C Street Advisory Group	Landis Rath & Cobb LLP
Alvarez & Marsal	Paul Hastings LLP
Getzler Henrich & Associates LLC	Young Conaway Stargatt & Taylor, LLP

## **INFORMATION TECHNOLOGY DEAL OF THE YEAR (OVER \$500MM)**

### **Restructuring of Wolfspeed**

Katten Muchin Rosenman LLP	Latham & Watkins LLP
FTI Consulting	Moelis & Company
Kirkland & Ellis LLP	Paul, Weiss, Rifkind, Wharton & Garrison LLP
	Paul Hastings LLP

## **UTILITIES DEAL OF THE YEAR**

### **Chapter 11 Reorganization of SunPower by Complete Solaria**

Province

Alvarez & Marsal

C Street Advisory Group

Kirkland & Ellis LLP

Moelis & Company

Pachulski Stang Ziehl & Jones LLP

## **II. FIRM AWARD CATEGORY**

### **BOUTIQUE INVESTMENT BANKING FIRM OF THE YEAR**

Gordian Group

### **COMMUNICATIONS FIRM OF THE YEAR**

C Street Advisory Group

### **PRIVATE EQUITY FIRM OF THE YEAR**

Young America Capital

### **TURNAROUND CONSULTING FIRM OF THE YEAR**

Pivot Group

### **VALUATION FIRM OF THE YEAR**

Marshall & Stevens

## **III. TURNAROUND PRODUCT/SERVICE AWARD CATEGORY**

### **SERVICE OF THE YEAR – PROFESSIONAL SERVICES**

Real Estate Restructuring Services, A&G Real Estate Partners

### **SERVICE OF THE YEAR – FINANCIAL SERVICES**

ABCs Service, G2 Capital Advisors

## **SERVICE OF THE YEAR – CLAIMS AND NOTICING SERVICES**

Corporate Restructuring Services, Stretto

## **IV. PROFESSIONAL AWARD CATEGORY**

### **DISTRESSED M&A DEALMAKER OF THE YEAR**

Glenn Bernabeo, Managing Director, Special Situations, G2 Capital Advisors

### **INTERNATIONAL DEALMAKER OF THE YEAR**

Fabiana Balducci, Partner, Managing Director and Head of Capital Solutions, BR Partners

### **TAX STRATEGIST OF THE YEAR**

Andrey Ulyanenko, Managing Director, Alvarez & Marsal

### **COMMUNICATIONS STRATEGIST OF THE YEAR**

Richard Goldman, Managing Director, Joele Frank, Wilkinson Brimmer Katcher

### **TURNAROUND CONSULTANT OF THE YEAR**

Scott Avila, Managing Partner, Paladin Management Group

### **SERVICE PROFESSIONAL OF THE YEAR**

Jeff Kalina, EVP, Corporate Strategy, SmartCloud (BMC Group)

## **V. M&A TRANSACTION AWARD CATEGORY**

### **DISTRESSED M&A DEAL OF THE YEAR (\$10MM TO \$25MM)**

**Sale of Substantially All Assets of Publishers Clearing House LLC to ARB Interactive**

SSG Capital Advisors, LLC

Getzler Henrich & Associates LLC

C Street Advisory Group

Klestadt Winters Jureller Southard & Stevens,  
LLP

Latham & Watkins LLP

Mandelbaum Barrett PC

Rimon, P.C.

## **DISTRESSED M&A DEAL OF THE YEAR (\$25MM TO \$50MM)**

### **Sale of Human Active Technology, Inc.**

Armory Group

Corbel Capital Partners

## **DISTRESSED M&A DEAL OF THE YEAR (\$50MM TO \$100MM)**

### **Acquisition of Linha Amarela SA by Mubadala**

BR Partners

Mubadala Capital

## **DISTRESSED M&A DEAL OF THE YEAR (\$100MM TO \$250MM)**

### **Sale and Reorganization of Edgio, Inc.**

Hogan Lovells

Kelley Drye & Warren LLP

Alvarez & Marsal

C Street Advisory Group

Chipman Brown Cicero & Cole, LLP

Milbank LLP

Morris Nichols

PJT Partners

Richards, Layton & Finger, P.A.

Riveron Consulting

TD Cowen

## **DISTRESSED M&A DEAL OF THE YEAR (\$250MM TO \$1B)**

### **Sale of 23andMe to TTAM Research Institute**

Kelley Drye & Warren, LLP

Moelis & Company

Paul, Weiss, Rifkind, Wharton & Garrison LLP

FTI Consulting

Quinn Emanuel Urquhart & Sullivan, LLP

Skadden, Arps, Slate, Meagher & Flom LLP

## **DISTRESSED M&A DEAL OF THE YEAR (OVER \$1B)**

### **Sec. 363 Sale of Steward Health Care**

AlixPartners, LLP

Akin Gump Strauss Hauer & Feld LLP

FTI Consulting

Jefferies

Latham & Watkins LLP

McDermott Will & Schulte

Paul Hastings LLP

Province

Weil, Gotshal, & Manges LLP

### **SEC.363 SALE OF THE YEAR (\$10MM TO \$25MM)**

#### **Sale of Substantially all Assets of BIOLASE, Inc. to MegaGen Implant Co., Ltd.**

SSG Capital Advisors, LLC  
B. Riley Advisory Services  
Brinkman Law Group, PC  
Dundon Advisers, LLC  
Esbrook P.C

Lewis Brisbois Bisgaard & Smith LLP  
Pillsbury Winthrop Shaw Pittman LLP  
Potter Anderson & Corroon LLP  
Yulchon LLC

### **SEC.363 SALE OF THE YEAR (\$25MM TO \$50MM)**

#### **Sale of SencorpWhite to MSI Automate**

Gordian Group  
A&O Shearman  
Getzler Henrich & Associates LLC

Grays Peak Capital  
MSI Automate  
Rupp Pfalzgraf LLC

### **SEC.363 SALE OF THE YEAR (\$50MM TO \$100MM)**

#### **Sec. 363 Sale of Synthego to Perceptive Advisors**

Paladin Management Firm  
Morrison & Foerster  
Pachulski Stang Ziehl & Jones LLP

Potter Anderson & Corroon LLP  
Raymond James & Associates

### **SEC.363 SALE OF THE YEAR (\$100MM TO \$250MM)**

#### **Acquisition of Royal Paper by Sofidel America Corp.**

Novo Advisors  
Morris, Nichols, Arsht & Tunnell LLP

Sofidel America Corp.

## **SEC.363 SALE OF THE YEAR (\$250MM TO \$500MM)**

### **Sec. 363 Sale of Air Pros, LLC**

Greenberg Traurig, LLP	Joele Frank, Wilkinson Brimmer Katcher
Accordion Partners, LLC	King & Spalding LLP
Air Today Holdings, LLC (Exuma Capital Partners LLC)	Latham & Watkins LLP
Akerman LLP	LRHIRSH, LLC
Any Hour LLC	Pachulski Stang Ziehl & Jones, LLP
Berger Singerman LLP	Province
Buchanan Ingersoll & Rooney PC	Reliance US Holdings II Inc.
Buddy's Heating & Cooling, L.L.C.	Small Herrin, LLP
Columbia Home Services LLC	Southern Air of Thibodaux, LLC
East Coast Mechanical Home Services LLC	Taft Stettinius & Hollister LLP
Hansen Super Techs, LLC	Verita Global
Jefferies	Willkie Farr & Gallagher LLP

## **SEC.363 SALE OF THE YEAR (OVER \$500MM)**

### **Sec. 363 Sale of Joann Inc. to GA Group and Wilmington Savings Fund Society, FSB**

Kelley Drye & Warren, LLP	Kirkland & Ellis LLP
Alvarez & Marsal	Lowenstein Sandler LLP
ArentFox Schiff LLP	Pachulski Stang Ziehl & Jones LLP
Getzler Henrich & Associates LLC	Province

## **DIVESTITURE OF THE YEAR (UP TO \$100MM)**

### **Refranchising divestiture by The Joint Chiropractic of 31 Corporate Clinics to Joint Ventures, LLC**

Capstone Partners	Maupin, Cox & LeGoy
Joint Ventures LLC	

## **DIVESTITURE OF THE YEAR (\$100MM TO \$1B)**

### **Strategic Divestiture and Sale of HealthTronics**

The CMA Group	Secretariat Capital LLC
Meru (professional previously at The CMA Group)	



## **DIVESTITURE OF THE YEAR (OVER \$1B)**

### **Sale by Sabre Corporation of Hospitality Solutions Business to TPG**

Haynes and Boone, LLP  
Davis Polk & Wardwell LLP  
Evercore Group L.L.C.

Sabre Corporation  
TPG

## **VI. CHAPTER 11 REORGANIZATION AWARD CATEGORY**

### **CHAPTER 11 REORGANIZATION OF THE YEAR (UP TO \$50MM)**

#### **Recapitalization and Chapter 11 Restructuring of Westlake Surgical**

Paladin Management Firm  
Dundon Advisers, LLC  
Hayward Firm

Stout Risius Ross, LLC  
White & Case LLP  
Winstead Law Firm

### **CHAPTER 11 REORGANIZATION OF THE YEAR (\$50MM TO \$100MM)**

#### **Restructuring of Presperse Corporation**

Lowenstein Sandler LLP  
Robinson & Cole LLP  
Covington & Burling LLP  
Duane Morris LLP  
Getzler Henrich & Associates LLC

Gilbert LLP  
Ruggeri Parks Weinberg LLP  
Skadden, Arps, Slate, Meagher & Flom LLP  
Sumitomo Corporation of Americas  
Young Conaway Stargatt & Taylor, LLP

### **CHAPTER 11 REORGANIZATION OF THE YEAR (\$100MM TO \$250MM)**

#### **Chapter 11 Reorganization of Mortgages Ltd.**

Mortgages Ltd. Reorganization  
Fennemore Craig, P.C.

MGS Realty Partners

### **CHAPTER 11 REORGANIZATION OF THE YEAR (\$250MM TO \$500MM)**

#### **Restructuring of Powin LLC**

Dentons US LLP  
Alvarez & Marsal  
Brown Rudnick  
Genova Burns

Latham & Watkins  
Togut, Segal & Segal LLP  
Uzzi & Lall

## **CHAPTER 11 REORGANIZATION OF THE YEAR (\$500MM TO \$1B)**

### **Restructuring of Accuride Corporation**

Katten Muchin Rosenman LLP  
AlixPartners, LLP  
Alvarez & Marsal  
Davis Polk & Wardwell LLP  
Kirkland & Ellis LLP  
McDermott Will & Schulte  
Morrison Foerster LLP

Morris Nichols  
Pachulski Stang Ziehl & Jones LLP  
Perella Weinberg Partners LP  
Ropes & Gray LLP  
Weil, Gotshal and Manges LLP  
Young Conaway Stargatt & Taylor, LLP

## **CHAPTER 11 REORGANIZATION OF THE YEAR (\$1B TO \$5B)**

### **Chapter 11 Reorganization of Exela**

Mayer Brown LLP  
Brown Rudnick LLP

Latham & Watkins LLP

## **CHAPTER 11 REORGANIZATION OF THE YEAR (OVER \$5B)**

### **Chapter 11 Reorganization and Liquidation of Silvergate Capital Corp**

Cravath, Swaine & Moore LLP  
Bayard, P.A.  
Benesch Friedlander Coplan & Aronoff LLP  
Bernstein Litowitz Berger & Grossmann LLP  
Blood Hurst & O'Reardon, LLP  
Cohen Milstein Sellers & Toll PLLC  
Cross & Simon, LLC  
Ellerman Enzinna Levy PLLC  
Fitzgerald Monroe Flynn PC  
Girard Sharp LLP  
Glenn Agre Bergman & Fuentes LLP  
Grossman LLP  
Goodwin Procter LLP  
Jones Day LLP  
Landis Rath & Cobb LLP  
Levine Kellog Lehman Schneider  
Lowenstein Sandler LLP

Latham & Watkins LLP  
Maurice Wutscher LLP  
Milbank LLP  
Morris James LLP  
Morrison & Foerster LLP  
Morris Nichols  
Olshan Frome Wolosky LLP  
Perkins Coie LLP  
Pivot Group  
Potter Anderson & Corroon LLP  
Reed Smith LLP  
Richards, Layton & Finger, P.A.  
Ross Aronstam & Moritz LLP  
Sheppard, Mullin, Richter & Hampton LLP  
Stretto  
Willkie Farr & Gallagher LLP  
Young Conaway Stargatt & Taylor, LLP

## **VII. REFINANCING AWARD CATEGORY**

### **REFINANCING OF THE YEAR (UP TO \$100MM)**

#### **Refinancing of ACS**

G2 Capital Advisor  
Citizens Bank

ACS  
PGIM Private Capital

### **REFINANCING OF THE YEAR (\$100MM TO \$1B)**

#### **Refinancing of PURIS Proteins**

Armory Group  
BMO

Cargill  
Puris Proteins

### **REFINANCING OF THE YEAR (OVER \$1B)**

#### **Recapitalization of Mavenir by Siris Capital**

Greenberg Traurig, LLP

Silver Rock

## **VIII. RESTRUCTURING AWARD CATEGORY**

### **TURNAROUND AWARD (UP TO \$25MM)**

#### **Restructuring of The R.J. Marshall Company**

UHY LLP

The R.J. Marshall Company

### **TURNAROUND AWARD (\$25MM TO \$100MM)**

#### **ABC Sale of Northern Wholesale to Sun Capital Partners**

Fort Dearborn Partners, Inc.  
JP Morgan Chase

Northern Wholesale Supply

## **TURNAROUND AWARD (OVER \$100MM)**

### **Sale of Claire's Holdings**

Katten Muchin Rosenman LLP  
Young Conaway Stargatt & Taylor, LLP  
Alvarez & Marsal  
Ames Watson  
Claire's Holdings LLC  
Cole Schotz P.C.  
Houlihan Lokey  
Kirkland & Ellis LLP

McDermott Will & Schulte  
Morris Nichols  
Pachulski Stang Ziehl & Jones LLP  
Paul Hastings LLP  
Province  
Simpson Thacher & Bartlett LLP  
Transier Advisors, LLC

## **OUT-OF-COURT RESTRUCTURING OF THE YEAR (UP TO \$100MM)**

### **Out-of-Court Restructuring of Hawkers**

Province

Hawkers

## **OUT-OF-COURT RESTRUCTURING OF THE YEAR (\$100MM TO \$500MM)**

### **Out-of-Court Restructuring of bluebird bio**

Wachtell, Lipton, Rosen & Katz  
Latham & Watkins LLP

Orrick, Herrington & Sutcliffe LLP

## **OUT-OF-COURT RESTRUCTURING OF THE YEAR (OVER \$500MM)**

### **Restructuring of Block 216**

Pivot Group  
503 Collective  
Black Helterline LLP  
BPM Real Estate Group  
CAC Specialty  
Hilmoor Advisors  
Jones Lang LaSalle

Luxe Forbes Global Properties  
Mayer Brown  
Miller Buckfire & Co.  
O'Melveny & Myers LLP  
Ready Capital  
Shulman Bastian Friedman & Bui  
Barbarosh Partners LLC

## **CROSS-BORDER RESTRUCTURING OF THE YEAR (UP TO \$100MM)**

### **Restructuring of TWI**

Capstone Partners  
Reach Cooling Group

Tube Wright Inc.  
Wolfson Bolton Kochis PLLC

## **CROSS-BORDER RESTRUCTURING OF THE YEAR (\$100MM TO \$250MM)**

### **Acquisition of Rok Power by Stellex Capital**

Greenberg Traurig, LLP  
Blake, Cassels & Graydon  
Osler, Hoskin & Harcourt LLP

Pachulski Stang Ziehl & Jones LLP  
Stretto

## **CROSS-BORDER RESTRUCTURING OF THE YEAR (\$250MM TO \$1B)**

### **Cross-Border Restructuring and Acquisition of Li-Cycle by Glencore**

FTI Consulting  
Blue Tree Advisors  
Glencore

Li-Cycle  
Torys LLP  
Weil, Gotshal & Manges LLP

## **CROSS-BORDER RESTRUCTURING OF THE YEAR (OVER \$1B)**

### **Restructuring of WOM Chile (aka NC Telecom II)**

Riveron Consulting LLC  
Dechert LLP  
Ducera Partners  
Richards, Layton & Finger

Rothschild & Co  
White & Case LLP  
Young Conaway Stargatt & Taylor, LLP

## **RESTRUCTURING COMMUNITY IMPACT AWARD**

### **Sec. 363 Sale and Chapter 11 Reorganization of Gritstone Bio**

Raymond James  
ArentFox Schiff LLP  
C Street Advisory Group  
Cole Schotz P.C.  
Fenwick & West LLP  
FTI Consulting

KTBS Law LLP  
McDermott Will & Schulte  
Pachulski Stang Ziehl & Jones LLP  
PwC  
Young Conaway Stargatt & Taylor, LLP

## **RESTRUCTURING OF THE YEAR (UP TO \$25MM)**

### **Restructuring of DCG Fulfilment**

BDO Consulting Group, LLC  
Commercial Finance Partners, Inc.

Dirt Cheap, Inc. d/b/a DCG Fulfilment

## **RESTRUCTURING OF THE YEAR (\$25MM TO \$50MM)**

### **Restructuring of Wag!**

Portage Point Partners  
Honigman LLP

Merrick Ventures, LLC  
Young Conaway Stargatt & Taylor, LLP

## **RESTRUCTURING OF THE YEAR (\$50MM TO \$100MM)**

### **Restructuring of SWC**

Robinson & Cole LLP  
A&O Shearman  
FTI Consulting  
Getzler Henrich & Associates LLC

Gilbert LLP  
Keller Benvenuti Kim LLP  
Stretto

## **RESTRUCTURING OF THE YEAR (\$100MM TO \$250MM)**

### **Restructuring of Everde Growers**

Armory Group  
Capital Farm Credit  
Everde  
Goldberg Kohn Ltd.  
Hunth Andrews Kurth LLP  
Huron Consulting Group  
McDermott Will & Schulte  
Midcap Financial

Neinda Advisors, LLC  
Porter Hedges LLP  
Province  
Reed Smith LLP  
Summit Investment  
The Keystone Group  
Vedder Price

## **RESTRUCTURING OF THE YEAR (\$250MM TO \$500MM)**

### **Restructuring of Zachry Holdings**

Huron Consulting Group  
M3 Partners  
Joele Frank, Wilkinson Brimmer Katcher

Paul Hastings LLP  
Zachry Holdings, Inc.

## **RESTRUCTURING OF THE YEAR (\$500MM TO \$1B)**

### **Restructuring of Big Lots**

Gordon Brothers  
AlixPartners, LLP  
Davis Polk & Wardwell LLP  
Guggenheim Securities, LLC

Joele Frank, Wilkinson Brimmer Katcher  
M3 Partners  
Morris Nichols  
Pachulski Stang Ziehl & Jones, LLP

## **RESTRUCTURING OF THE YEAR (\$1B TO \$5B)**

### **Chapter 11 Reorganization of At Home Group Inc.**

AlixPartners, LLP

BRG

Choate Hall & Stewart LLP

Dechert LLP

Evercore

FTI Consulting

Hilco Real Estate, LLC

Joele Frank, Wilkinson Brimmer Katcher

Kirkland & Ellis LLP

Pachulski Stang Ziehl & Jones, LLP

PJT Partners

Young Conaway Stargatt & Taylor, LLP

## **RESTRUCTURING OF THE YEAR (OVER \$5B)**

### **Restructuring of Diamond Sports and Emergence of Main Street Sports**

Paul, Weiss, Rifkind, Wharton & Garrison LLP

AlixPartners, LLP

Diamond Sports Group

LionTree

Moelis & Company

Paul Hastings LLP

WilmerHale

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