



## 20<sup>TH</sup> ANNUAL TURNAROUND AWARD WINNERS

### I. SECTOR AWARD CATEGORY

#### ENERGY DEAL OF THE YEAR

##### **Sale of Nevada Copper**

Province	Southwest Critical Materials LLC
Nevada Copper	

#### FINANCIALS DEAL OF THE YEAR

##### **Chapter 11 Restructuring of Charter School Capital**

Goodwin Procter LLP	Potter Anderson & Corroon LLP
Morgan, Lewis & Bockius LLP	Rock Creek Advisors LLC

#### MATERIALS DEAL OF THE YEAR

##### **Sale of Substantially all Assets of Plastic Suppliers, Inc. to API Industries, Inc.**

SSG Capital Advisors, LLC	McGrail & Bensinger LLP
Archer & Greiner P.C.	Porzio, Bromberg & Newman, P.C.
Blank Rome LLP	RK Consultants LLC

#### HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR

##### **Recapitalization and Chapter 11 Restructuring of Westlake Surgical**

Paladin Management Firm	Stout Risius Ross, LLC
Dundon Advisers, LLC	White & Case LLP
Hayward Firm	Winstead Law Firm

## **CONSUMER DISCRETIONARY DEAL OF THE YEAR (UP TO \$100MM)**

### **Sale of Rite Aid Assets**

A&G Real Estate Partners	Joele Frank, Wilkinson Brimmer Katcher
Alvarez & Marsal	Pachulski Stang Ziehl & Jones, LLP
Berkeley Research Group, LLC	Paul, Weiss, Rifkind, Wharton & Garrison LLP
Cole Schotz P.C.	Province
Guggenheim Partners	Rite Aid

## **CONSUMER DISCRETIONARY DEAL OF THE YEAR (\$100MM TO \$250MM)**

### **Restructuring of The Container Store**

A&G Real Estate Partners	Greenhill & Co Inc.
Alvarez & Marsal	Latham & Watkins LLP
Cole Schotz P.C.	Paul Hastings LLP
FTI Consulting	

## **CONSUMER DISCRETIONARY DEAL OF THE YEAR (\$250MM TO \$1B)**

### **Restructuring of Hooters of America**

Pachulski Stang Ziehl & Jones, LLP	Province
Accordion Partners	Ropes & Gray LLP
C Street Advisory Group	SOLIC Capital Advisors
Foley & Lardner LLP	

## **CONSUMER DISCRETIONARY DEAL OF THE YEAR (OVER \$1B)**

### **Chapter 11 Reorganization of Franchise Group**

AlixPartners, LLP	Pachulski Stang Ziehl & Jones, LLP
Akin Gump Strauss Hauer & Feld	Paul Hastings LLP
Ducera Partners LLP	White & Case LLP
Kirkland & Ellis, LLP	Young Conaway Stargatt & Taylor, LLP
Lazard Freres	

## **CONSUMER STAPLES DEAL OF THE YEAR**

### **Acquisition of Smith Frozen Foods by Twin City Foods, Inc.**

Paladin Management Firm	Perkins Coie Law Firm
Lakeside Foods	

## **INDUSTRIALS DEAL OF THE YEAR (UNDER \$100MM)**

### **Receivership Sale of Reuther Mold & Manufacturing**

MelCap Partners, LLC	McDonald Hopkins LLC
Additive Engineering Solutions	Reuther Mold & Manufacturing
Croley, Martell & Associates, LTD	

## **INDUSTRIALS DEAL OF THE YEAR (OVER \$100MM)**

### **Restructuring and Going-Concern Sale of True Value to Do it Test Corp**

Province	Pachulski Stang Ziehl & Jones LLP
Black & Decker (US), Inc.	Pension Benefit Guaranty Corp. ("PBGC")
Carhartt, Inc.	Rust-Oleum Corp.
Chaffetz Lindsey LLP	Ryder Integrated Logistics
Glenn Agre Bergman & Fuentes LLP	Skadden, Arps, Slate, Meagher & Flom LLP
Kelley Drye Warren LLP	Stihl Inc.
Lowenstein Sandler LLP	The Hillman Group, Inc.
McGuireWoods	The Sherwin-Williams Co., d/b/a Minwax
Miles & Stockbridge	W.P. Carey Inc.
Morris Nichols	Young Conaway Stargatt & Taylor, LLP

## **INFORMATION TECHNOLOGY DEAL OF THE YEAR (UP TO \$100MM)**

### **Acquisition of Medsphere by CareCloud**

G2 Capital Advisor	Medsphere
CareCloud	

## **INFORMATION TECHNOLOGY DEAL OF THE YEAR (\$100MM TO \$500MM)**

### **Sec.363 Sale of Akoustis Technologies, Inc.**

Raymond James	K&L Gates LLP
C Street Advisory Group	Landis Rath & Cobb LLP
Alvarez & Marsal	Paul Hastings LLP
Getzler Henrich & Associates LLC	Young Conaway Stargatt & Taylor, LLP

## **INFORMATION TECHNOLOGY DEAL OF THE YEAR (OVER \$500MM)**

### **Restructuring of Wolfspeed**

Katten Muchin Rosenman LLP	Latham & Watkins LLP
FTI Consulting	Moelis & Company
Kirkland & Ellis LLP	Paul, Weiss, Rifkind, Wharton & Garrison LLP
	Paul Hastings LLP

## **UTILITIES DEAL OF THE YEAR**

### **Chapter 11 Reorganization of SunPower by Complete Solaria**

Province	Kirkland & Ellis LLP
Alvarez & Marsal	Moelis & Company
C Street Advisory Group	Pachulski Stang Ziehl & Jones LLP

## **II. FIRM AWARD CATEGORY**

### **BOUTIQUE INVESTMENT BANKING FIRM OF THE YEAR**

**Gordian Group**

### **COMMUNICATIONS FIRM OF THE YEAR**

**C Street Advisory Group**

### **PRIVATE EQUITY FIRM OF THE YEAR**

**Young America Capital**

### **TURNAROUND CONSULTING FIRM OF THE YEAR**

**Pivot Group**

### **VALUATION FIRM OF THE YEAR**

**Marshall & Stevens**

## **III. TURNAROUND PRODUCT/SERVICE AWARD CATEGORY**

### **SERVICE OF THE YEAR – PROFESSIONAL SERVICES**

**Real Estate Restructuring Services, A&G Real Estate Partners**

### **SERVICE OF THE YEAR – FINANCIAL SERVICES**

**ABCs Service, G2 Capital Advisors**

## **SERVICE OF THE YEAR – CLAIMS AND NOTICING SERVICES**

**Corporate Restructuring Services, Stretto**

## **IV. PROFESSIONAL AWARD CATEGORY**

### **DISTRESSED M&A DEALMAKER OF THE YEAR**

**Glenn Bernabeo, Managing Director, Special Situations, G2 Capital Advisors**

### **INTERNATIONAL DEALMAKER OF THE YEAR**

**Fabiana Balducci, Partner, Managing Director and Head of Capital Solutions, BR Partners**

### **TAX STRATEGIST OF THE YEAR**

**Andrey Ulyanenko, Managing Director, Alvarez & Marsal**

### **COMMUNICATIONS STRATEGIST OF THE YEAR**

**Richard Goldman, Managing Director, Joele Frank, Wilkinson Brimmer Katcher**

### **TURNAROUND CONSULTANT OF THE YEAR**

**Scott Avila, Managing Partner, Paladin Management Group**

### **SERVICE PROFESSIONAL OF THE YEAR**

**Jeff Kalina, EVP, Corporate Strategy, SmartCloud (BMC Group)**

## **V. M&A TRANSACTION AWARD CATEGORY**

### **DISTRESSED M&A DEAL OF THE YEAR (\$10MM TO \$25MM)**

**Sale of Substantially All Assets of Publishers Clearing House LLC to ARB Interactive**

**SSG Capital Advisors, LLC**

**Latham & Watkins LLP**

**Getzler Henrich & Associates LLC**

**Mandelbaum Barrett PC**

**C Street Advisory Group**

**Rimon, P.C.**

**Klestadt Winters Jureller Southard & Stevens,  
LLP**

## **DISTRESSED M&A DEAL OF THE YEAR (\$25MM TO \$50MM)**

### **Sale of Human Active Technology, Inc.**

Armory Group

Corbel Capital Partners

## **DISTRESSED M&A DEAL OF THE YEAR (\$50MM TO \$100MM)**

### **Acquisition of Linha Amarela SA by Mubadala**

BR Partners

Mubadala Capital

## **DISTRESSED M&A DEAL OF THE YEAR (\$100MM TO \$250MM)**

### **Sale and Reorganization of Edgio, Inc.**

Hogan Lovells

Morris Nichols

Kelley Drye & Warren LLP

PJT Partners

Alvarez & Marsal

Richards, Layton & Finger, P.A.

C Street Advisory Group

Riveron Consulting

Chipman Brown Cicero & Cole, LLP

TD Cowen

Milbank LLP

## **DISTRESSED M&A DEAL OF THE YEAR (\$250MM TO \$1B)**

### **Sale of 23andMe to TTAM Research Institute**

Kelley Drye & Warren, LLP

FTI Consulting

Moelis & Company

Quinn Emanuel Urquhart & Sullivan, LLP

Paul, Weiss, Rifkind, Wharton & Garrison LLP

Skadden, Arps, Slate, Meagher & Flom LLP

## **DISTRESSED M&A DEAL OF THE YEAR (OVER \$1B)**

### **Sec. 363 Sale of Steward Health Care**

AlixPartners, LLP

McDermott Will & Schulte

Akin Gump Strauss Hauer & Feld LLP

Paul Hastings LLP

FTI Consulting

Province

Jefferies

Weil, Gotshal, & Manges LLP

Latham & Watkins LLP

## **SEC.363 SALE OF THE YEAR (\$10MM TO \$25MM)**

### **Sale of Substantially all Assets of BIOLASE, Inc. to MegaGen Implant Co., Ltd.**

SSG Capital Advisors, LLC	Lewis Brisbois Bisgaard & Smith LLP
B. Riley Advisory Services	Pillsbury Winthrop Shaw Pittman LLP
Brinkman Law Group, PC	Potter Anderson & Corroon LLP
Dundon Advisers, LLC	Yulchon LLC
Esbrook P.C	

## **SEC.363 SALE OF THE YEAR (\$25MM TO \$50MM)**

### **Sale of SencorpWhite to MSI Automate**

Gordian Group	Grays Peak Capital
A&O Shearman	MSI Automate
Getzler Henrich & Associates LLC	Rupp Pfalzgraf LLC

## **SEC.363 SALE OF THE YEAR (\$50MM TO \$100MM)**

### **Sec. 363 Sale of Synthego to Perceptive Advisors**

Paladin Management Firm	Potter Anderson & Corroon LLP
Morrison & Foerster	Raymond James & Associates
Pachulski Stang Ziehl & Jones LLP	

## **SEC.363 SALE OF THE YEAR (\$100MM TO \$250MM)**

### **Acquisition of Royal Paper by Sofidel America Corp.**

Novo Advisors	Sofidel America Corp.
Morris, Nichols, Arsh & Tunnell LLP	

## **SEC.363 SALE OF THE YEAR (\$250MM TO \$500MM)**

### **Sec. 363 Sale of Air Pros, LLC**

Greenberg Traurig, LLP	Joele Frank, Wilkinson Brimmer Katcher
Accordion Partners, LLC	King & Spalding LLP
Air Today Holdings, LLC (Exuma Capital Partners LLC)	Latham & Watkins LLP
Akerman LLP	LRHIRSH, LLC
Any Hour LLC	Pachulski Stang Ziehl & Jones, LLP
Berger Singerman LLP	Province
Buchanan Ingersoll & Rooney PC	Reliance US Holdings II Inc.
Buddy's Heating & Cooling, L.L.C.	Small Herrin, LLP
Columbia Home Services LLC	Southern Air of Thibodaux, LLC
East Coast Mechanical Home Services LLC	Taft Stettinius & Hollister LLP
Hansen Super Techs, LLC	Verita Global
Jefferies	Willkie Farr & Gallagher LLP

## **SEC.363 SALE OF THE YEAR (OVER \$500MM)**

### **Sec. 363 Sale of Joann Inc. to GA Group and Wilmington Savings Fund Society, FSB**

Kelley Drye & Warren, LLP	Kirkland & Ellis LLP
Alvarez & Marsal	Lowenstein Sandler LLP
ArentFox Schiff LLP	Pachulski Stang Ziehl & Jones LLP
Getzler Henrich & Associates LLC	Province

## **DIVESTITURE OF THE YEAR (UP TO \$100MM)**

### **Refanchising divestiture by The Joint Chiropractic of 31 Corporate Clinics to Joint Ventures, LLC**

Capstone Partners	Maupin, Cox & LeGoy
Joint Ventures LLC	

## **DIVESTITURE OF THE YEAR (\$100MM TO \$1B)**

### **Strategic Divestiture and Sale of HealthTronics**

The CMA Group	Secretariat Capital LLC
Meru (professional previously at The CMA Group)	

## **DIVESTITURE OF THE YEAR (OVER \$1B)**

### **Sale by Sabre Corporation of Hospitality Solutions Business to TPG**

Haynes and Boone, LLP	Sabre Corporation
Davis Polk & Wardwell LLP	TPG
Evercore Group L.L.C.	

## **VI. CHAPTER 11 REORGANIZATION AWARD CATEGORY**

### **CHAPTER 11 REORGANIZATION OF THE YEAR (UP TO \$50MM)**

#### **Recapitalization and Chapter 11 Restructuring of Westlake Surgical**

Paladin Management Firm	Stout Risius Ross, LLC
Dundon Advisers, LLC	White & Case LLP
Hayward Firm	Winstead Law Firm

### **CHAPTER 11 REORGANIZATION OF THE YEAR (\$50MM TO \$100MM)**

#### **Restructuring of Presperse Corporation**

Lowenstein Sandler LLP	Gilbert LLP
Robinson & Cole LLP	Ruggeri Parks Weinberg LLP
Covington & Burling LLP	Skadden, Arps, Slate, Meagher & Flom LLP
Duane Morris LLP	Sumitomo Corporation of Americas
Getzler Henrich & Associates LLC	Young Conaway Stargatt & Taylor, LLP

### **CHAPTER 11 REORGANIZATION OF THE YEAR (\$100MM TO \$250MM)**

#### **Chapter 11 Reorganization of Mortgages Ltd.**

Mortgages Ltd. Reorganization	MGS Realty Partners
Fennemore Craig, P.C.	

### **CHAPTER 11 REORGANIZATION OF THE YEAR (\$250MM TO \$500MM)**

#### **Restructuring of Powin LLC**

Dentons US LLP	Latham & Watkins
Alvarez & Marsal	Togut, Segal & Segal LLP
Brown Rudnick	Uzzi & Lall
Genova Burns	

## **CHAPTER 11 REORGANIZATION OF THE YEAR (\$500MM TO \$1B)**

### **Restructuring of Accuride Corporation**

Katten Muchin Rosenman LLP	Morris Nichols
AlixPartners, LLP	Pachulski Stang Ziehl & Jones LLP
Alvarez & Marsal	Perella Weinberg Partners LP
Davis Polk & Wardwell LLP	Ropes & Gray LLP
Kirkland & Ellis LLP	Weil, Gotshal and Manges LLP
McDermott Will & Schulte	Young Conaway Stargatt & Taylor, LLP
Morrison Foerster LLP	

## **CHAPTER 11 REORGANIZATION OF THE YEAR (\$1B TO \$5B)**

### **Chapter 11 Reorganization of Exela**

Mayer Brown LLP	Latham & Watkins LLP
Brown Rudnick LLP	

## **CHAPTER 11 REORGANIZATION OF THE YEAR (OVER \$5B)**

### **Chapter 11 Reorganization and Liquidation of Silvergate Capital Corp**

Cravath, Swaine & Moore LLP	Latham & Watkins LLP
Bayard, P.A.	Maurice Wutscher LLP
Benesch Friedlander Coplan & Aronoff LLP	Milbank LLP
Bernstein Litowitz Berger & Grossmann LLP	Morris James LLP
Blood Hurst & O'Reardon, LLP	Morrison & Foerster LLP
Cohen Milstein Sellers & Toll PLLC	Morris Nichols
Cross & Simon, LLC	Olshan Frome Wolosky LLP
Ellerman Enzinna Levy PLLC	Perkins Coie LLP
Fitzgerald Monroe Flynn PC	Pivot Group
Girard Sharp LLP	Potter Anderson & Corroon LLP
Glenn Agre Bergman & Fuentes LLP	Reed Smith LLP
Grossman LLP	Richards, Layton & Finger, P.A.
Goodwin Procter LLP	Ross Aronstam & Moritz LLP
Jones Day LLP	Sheppard, Mullin, Richter & Hampton LLP
Landis Rath & Cobb LLP	Stretto
Levine Kellogg Lehman Schneider	Willkie Farr & Gallagher LLP
Lowenstein Sandler LLP	Young Conaway Stargatt & Taylor, LLP

## VII. REFINANCING AWARD CATEGORY

### **REFINANCING OF THE YEAR (UP TO \$100MM)**

#### **Refinancing of ACS**

G2 Capital Advisor	ACS
Citizens Bank	PGIM Private Capital

### **REFINANCING OF THE YEAR (\$100MM TO \$1B)**

#### **Refinancing of PURIS Proteins**

Armory Group	Cargill
BMO	Puris Proteins

### **REFINANCING OF THE YEAR (OVER \$1B)**

#### **Recapitalization of Mavenir by Siris Capital**

Greenberg Traurig, LLP	Silver Rock
------------------------	-------------

## VIII. RESTRUCTURING AWARD CATEGORY

### **TURNAROUND AWARD (UP TO \$25MM)**

#### **Restructuring of The R.J. Marshall Company**

UHY LLP	The R.J. Marshall Company
---------	---------------------------

### **TURNAROUND AWARD (\$25MM TO \$100MM)**

#### **ABC Sale of Northern Wholesale to Sun Capital Partners**

Fort Dearborn Partners, Inc.	Northern Wholesale Supply
JP Morgan Chase	

## **TURNAROUND AWARD (OVER \$100MM)**

### **Sale of Claire's Holdings**

Katten Muchin Rosenman LLP	McDermott Will & Schulte
Young Conaway Stargatt & Taylor, LLP	Morris Nichols
Alvarez & Marsal	Pachulski Stang Ziehl & Jones LLP
Ames Watson	Paul Hastings LLP
Claire's Holdings LLC	Province
Cole Schotz P.C.	Simpson Thacher & Bartlett LLP
Houlihan Lokey	Transier Advisors, LLC
Kirkland & Ellis LLP	

## **OUT-OF-COURT RESTRUCTURING OF THE YEAR (UP TO \$100MM)**

### **Out-of-Court Restructuring of Hawkers**

Province	Hawkers
----------	---------

## **OUT-OF-COURT RESTRUCTURING OF THE YEAR (\$100MM TO \$500MM)**

### **Out-of-Court Restructuring of bluebird bio**

Wachtell, Lipton, Rosen & Katz	Orrick, Herrington & Sutcliffe LLP
Latham & Watkins LLP	

## **OUT-OF-COURT RESTRUCTURING OF THE YEAR (OVER \$500MM)**

### **Restructuring of Block 216**

Pivot Group	Luxe Forbes Global Properties
503 Collective	Mayer Brown
Black Helterline LLP	Miller Buckfire & Co.
BPM Real Estate Group	O'Melveny & Myers LLP
CAC Specialty	Ready Capital
Hilmoor Advisors	Shulman Bastian Friedman & Bui
Jones Lang LaSalle	Barbarosh Partners LLC

## **CROSS-BORDER RESTRUCTURING OF THE YEAR (UP TO \$100MM)**

### **Restructuring of TWI**

Capstone Partners	Tube Wright Inc.
Reach Cooling Group	Wolfson Bolton Kochis PLLC

## **CROSS-BORDER RESTRUCTURING OF THE YEAR (\$100MM TO \$250MM)**

### **Acquisition of Rok Power by Stellex Capital**

Greenberg Traurig, LLP  
Blake, Cassels & Graydon  
Osler, Hoskin & Harcourt LLP

Pachulski Stang Ziehl & Jones LLP  
Stretto

## **CROSS-BORDER RESTRUCTURING OF THE YEAR (\$250MM TO \$1B)**

### **Cross-Border Restructuring and Acquisition of Li-Cycle by Glencore**

FTI Consulting  
Blue Tree Advisors  
Glencore

Li-Cycle  
Torys LLP  
Weil, Gotshal & Manges LLP

## **CROSS-BORDER RESTRUCTURING OF THE YEAR (OVER \$1B)**

### **Restructuring of WOM Chile (aka NC Telecom II)**

Riveron Consulting LLC  
Dechert LLP  
Ducera Partners  
Richards, Layton & Finger

Rothschild & Co  
White & Case LLP  
Young Conaway Stargatt & Taylor, LLP

## **RESTRUCTURING COMMUNITY IMPACT AWARD**

### **Sec. 363 Sale and Chapter 11 Reorganization of Gritstone Bio**

Raymond James  
ArentFox Schiff LLP  
C Street Advisory Group  
Cole Schotz P.C.  
Fenwick & West LLP  
FTI Consulting

KTBS Law LLP  
McDermott Will & Schulte  
Pachulski Stang Ziehl & Jones LLP  
PwC  
Young Conaway Stargatt & Taylor, LLP

## **RESTRUCTURING OF THE YEAR (UP TO \$25MM)**

### **Restructuring of DCG Fulfilment**

BDO Consulting Group, LLC  
Commercial Finance Partners, Inc.

Dirt Cheap, Inc. d/b/a DCG Fulfilment

## **RESTRUCTURING OF THE YEAR (\$25MM TO \$50MM)**

### **Restructuring of Wag!**

Portage Point Partners  
Honigman LLP

Merrick Ventures, LLC  
Young Conaway Stargatt & Taylor, LLP

## **RESTRUCTURING OF THE YEAR (\$50MM TO \$100MM)**

### **Restructuring of SWC**

Robinson & Cole LLP  
A&O Shearman  
FTI Consulting  
Getzler Henrich & Associates LLC

Gilbert LLP  
Keller Benvenutti Kim LLP  
Stretto

## **RESTRUCTURING OF THE YEAR (\$100MM TO \$250MM)**

### **Restructuring of Everde Growers**

Armory Group	Neinda Advisors, LLC
Capital Farm Credit	Porter Hedges LLP
Everde	Province
Goldberg Kohn Ltd.	Reed Smith LLP
Hunton Andrews Kurth LLP	Summit Investment
Huron Consulting Group	The Keystone Group
McDermott Will & Schulte	Vedder Price
Midcap Financial	

## **RESTRUCTURING OF THE YEAR (\$250MM TO \$500MM)**

### **Restructuring of Zachry Holdings**

Huron Consulting Group	Paul Hastings LLP
M3 Partners	Zachry Holdings, Inc.
Joele Frank, Wilkinson Brimmer Katcher	

## **RESTRUCTURING OF THE YEAR (\$500MM TO \$1B)**

### **Restructuring of Big Lots**

Gordon Brothers	Joele Frank, Wilkinson Brimmer Katcher
AlixPartners, LLP	M3 Partners
Davis Polk & Wardwell LLP	Morris Nichols
Guggenheim Securities, LLC	Pachulski Stang Ziehl & Jones, LLP

## **RESTRUCTURING OF THE YEAR (\$1B TO \$5B)**

### **Chapter 11 Reorganization of At Home Group Inc.**

AlixPartners, LLP	Hilco Real Estate, LLC
BRG	Joele Frank, Wilkinson Brimmer Katcher
Choate Hall & Stewart LLP	Kirkland & Ellis LLP
Dechert LLP	Pachulski Stang Ziehl & Jones, LLP
Evercore	PJT Partners
FTI Consulting	Young Conaway Stargatt & Taylor, LLP

## **RESTRUCTURING OF THE YEAR (OVER \$5B)**

### **Restructuring of Diamond Sports and Emergence of Main Street Sports**

Paul, Weiss, Rifkind, Wharton & Garrison LLP	Moelis & Company
AlixPartners, LLP	Paul Hastings LLP
Diamond Sports Group	WilmerHale
LionTree	

**XXXX**